

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 1, 2004

REGISTRATION NO.: 24589

BONDS ISSUED BY: Wheaton R-III School District

AMOUNT OF ISSUE: \$420,000.00

DATE OF ISSUE: June 3, 2004

COUNTY: of Barry

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refinancing leasehold obligations incurred by the District in 1994, the proceeds of which were used to pay the costs of constructing the library and classroom addition to the high school, remodeling the gymnasium and making related improvements

Rate of Interest	Amount	Maturity
2.700%	\$ 45,000.00	03/01/2007
3.000%	50,000.00	03/01/2008
3.350%	50,000.00	03/01/2009
3.600%	50,000.00	03/01/2010
3.800%	55,000.00	03/01/2011
4.000%	55,000.00	03/01/2012
4.200%	55,000.00	03/01/2013
4.300%	60,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$412,000.00

INTEREST RATE: 4.1694%

ASSESSED VALUATION: \$27,918,671

INDEBTEDNESS: (Including this issue) \$525,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004; second newspaper March 26 and 30, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...227 No...96

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable